

Readymoney Mansion, 43, Veer Nariman Road, Mumbai - 400 001, India. Tel : (91 22) 6623 0000, 6633 2288, 2204 2288, 4971 9355, 4971 9255
Email : mail@kangacompany.com, www.kangacompany.com

Partners : A. M. Desai • K. M. Vussonji • B. D. Damodar • S. S. Vaidya • A. R. Amin • Ms. P. G. Mehta • R. V. Gandhi
C. S. Thakkar • R. P. Bhatt • P. S. Damodar • Ms. S. V. Sampat • K. S. Vaidya

CT/ 1147 /2022

Associate Partners : Ms. S. B. Pathak • M. A. Kamdar

March 22, 2022

**The Board of Directors,
PKH Ventures Limited,
201, A Wing, Fortune 2000,
C-3, G Block Bandra Kurla Complex,
Bandra (East), Mumbai 400 051,
Maharashtra, India.**

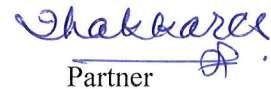
Dear Sirs,

Re: Proposed initial public offering of equity shares of face value of Rs. 5 each (the “Equity Shares”) of PKH Ventures Limited (the “Company”) and Offer for Sale by the Promoter Selling Shareholder (the “Offer For Sale”, and together with the Fresh Issue, the “Offer”).

We hereby give our consent to act as Legal Counsel to the Book Running Lead Managers to the Offer namely IDBI Capital Markets & Securities Limited and BOB Capital Markets Limited in respect of the proposed Offer of the Company and to our name being included in the Draft Red Herring Prospectus to be filed with the Securities and Exchange Board of India, (“SEBI”) and the BSE Limited and National Stock Exchange of India Limited (“Stock Exchanges”), the Red Herring Prospectus and the Prospectus intended to be filed by the Company with SEBI, the Stock Exchanges and the Registrar of Companies in respect of the Offer. . However, such consent shall not be regarded as the consent of an “expert” as envisaged under the provisions of Section 26 of the Companies Act, 2013. We hereby also authorize you to deliver this letter of consent to the Registrar of Companies for the purpose of filing under provisions of Section 32 of Companies Act, 2013.

Name:	Kanga & Co., Advocates & Solicitors
Address:	Ready Money Mansion, 43, Veer Nariman Road, Fort, Mumbai- 400 001, Maharashtra, India
Telephone:	(+91 22) 66230000, 66332288
Email ID:	chetan.thakkar@kangacompany.com
Contact Person:	Mr. Chetan Thakkar

Yours faithfully,
Kanga and Company,


Partner

C.c. To:

IDBI Capital Markets & Securities Limited,
6th Floor, IDBI Tower,
WTC Complex, Cuffe Parade,
Mumbai 400 005 Maharashtra, India

BOB Capital Markets Limited,
1704, B Wing, 17th Floor, Parinee Crescenzo,
Plot No.C- 38/39, G Block, Bandra Kurla Complex,
Bandra (East), Mumbai 400 051 Maharashtra, India

M/s. Desai & Diwanji,
Lentin Chambers,
Dalal Street, Fort,
Mumbai - 400 001,